

12 April, 2021

Manager (Listing)  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra-Kurla Complex,  
Mumbai - 400 051  
SCRIP CODE: CESC

National Security Depository Limited  
4th Floor, A-Wing,  
Trade World, Kamala  
Mills Compound  
Lower Parel,  
Mumbai - 400013

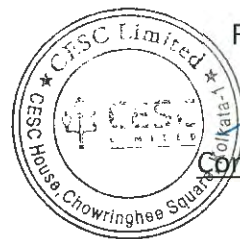
Managing Director  
Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013

Dear Sir,

Half Yearly Statement of Debt Securities as on 31 March 2021

Pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 relating to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, read with SEBI clarification dated 28 March 2018 on the aforesaid circular, please find enclosed the half yearly statement of listed Debt Securities as on 31 March 2021.

Kindly take the same on record.



For CESC Limited

  
Company Secretary

**Details of outstanding listed debt securities as on 31 March 2021 issued on private placement basis**

| Sl. No. | Name of the Issuer | ISIN No.     | Issuance Date | Maturity Date | Coupon Rate                              | Payment Frequency   | Embedded Option, if any   | Amount Issued (Rs.) | Amount Outstanding (Rs.) |
|---------|--------------------|--------------|---------------|---------------|--|---|---|---------------------|--------------------------|
| 1       | CESC Limited       | INE486A07242 | 20-05-2020    | 21-May-25     | 7.75% p.a.                               | Coupon Payment:   | Call/Put Option:  | 300,00,00,000/-     | 300,00,00,000/-          |
|         |                    |              |               |               |  | Annual  | At the end of 3 years from the deemed date of allotment being 21 May 2020 |                     |                          |
|         |                    |              |               |               |  | Redemption:   | Call/Put Option Price:  |                     |                          |
|         |                    |              |               |               |  | 8 equal quarterly instalments starting from the end of 39 <sup>th</sup> month from the deemed date of allotment being 21 May 2020 | Rs. 10,00,000/- per Non-Convertible Debenture                             |                     |                          |
| 2       | CESC Limited       | INE486A07267 | 23-12-2021    | 07-12-2023    | 12 month T-bill rate + spread of 240 bps | Coupon Payment:   | N.A.  | 200,00,00,000/-     | 200,00,00,000/-          |
|         |                    |              |               |               |  | Annual  |   |                     |                          |
|         |                    |              |               |               |  | Redemption:   |   |                     |                          |
|         |                    |              |               |               |  | On the maturity date, i.e. 7 December 2023  |   |                     |                          |



*[Handwritten signature in blue ink]*